

AT A GLANCE: THE 2018 ISRAELI HIGH-TECH ECOSYSTEM

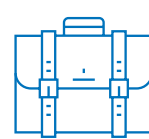
**START-UP
NATION
CENTRAL**

THE COMPOSITION OF THE ECOSYSTEM

COMPANIES

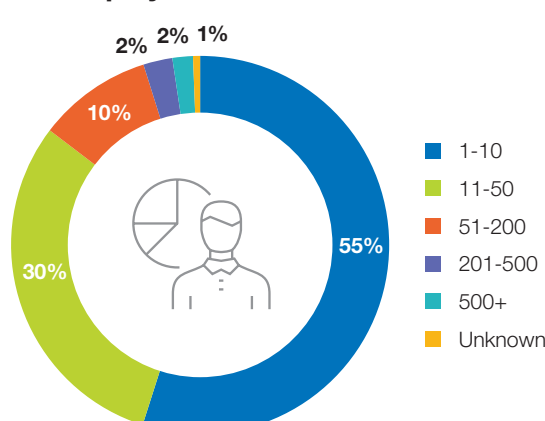


6600+
active companies
(~500 in stealth mode)

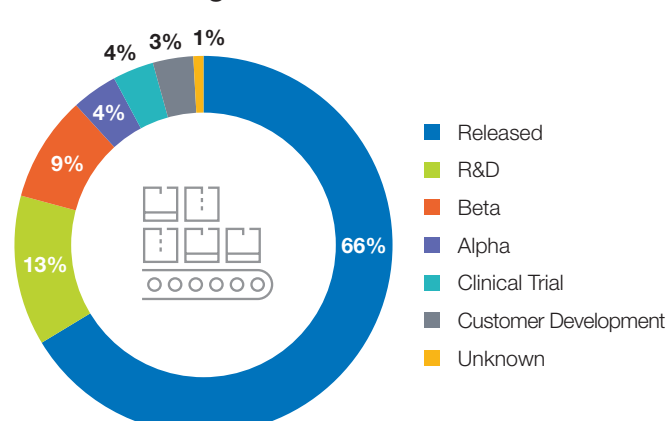


80%
offer B2B
products

Current Active Companies:
Employee Drilldown



Current Active Companies:
Product Stage Drilldown



INVESTORS



There are more than **430 investors** with a permanent presence in Israel, of which **23% are non-Israeli**

The most prominent early-stage investors are from **Israel and the US**, followed by the **UK, Germany, and China**. The most prominent late-stage investors are from the **US**, then **Israel**, followed by **China, the UK, and Japan**

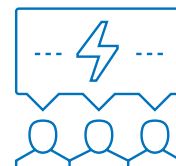
MULTINATIONAL COMPANIES AND HUBS



There are **320 multinational companies** active in Israel, of which **more than 300 have R&D activities** across **360 different offices**



The vast majority of multinational activity in Israel comes from **American companies**, with **Germany** and the **UK** as runners-up



There are currently **225 hubs** including accelerators, co-working spaces and entrepreneurship programs

HIGHLIGHTS OF 2018

2018 WAS ANOTHER STRONG YEAR FOR ISRAELI HIGH-TECH



681
funding rounds



The total amount raised was **\$6B** (a **15% increase** from 2017)



\$4M was the median size for all round types (a **33% increase** from 2017)



Approximately **1,500 investors** put money into Israeli companies



97 exits for a total of **\$3.53B**

The three leading verticals by capital raised:



Healthcare



Cybersecurity



Financial Services

The leading technology:



Artificial Intelligence

TOP FUNDING ROUNDS

Landa

Undisclosed Round
Industrial Technologies
\$300M



D Round
Software Applications
\$165M

Trax
image recognition

E Round
Retail Solutions
\$125M

TOP M&A



datorama

AI & Advertising
\$850M
Acquired by Salesforce



Medical Solutions
\$292M

Acquired by Philips Healthcare



Perfecto

Cloud & Mobile
\$200M
Acquired by Perforce

TOP IPOs



Pharmaceuticals
\$73M (NASDAQ)



Pharmaceuticals
\$70M (NASDAQ)



Pharmaceuticals
\$50M (NASDAQ)

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ABOUT START-UP NATION CENTRAL

Start-Up Nation Central is an independent non-profit that builds bridges to Israeli innovation. We connect business, government, and NGO leaders around the world to Israeli innovation; we help develop technological sectors with high-growth potential; and we accumulate knowledge and generate in-depth insights about Israel's innovation sector.

START-UP NATION CENTRAL - YOUR PARTNER FOR ISRAELI INNOVATION